

Jan Králíček Counsel

Jan Králíček specialises in insolvency law and dispute resolution.

In the field of insolvency proceedings and restructuring, Jan has recently participated in a large number of major cases, representing creditors or advising distressed companies.

On the part of creditors, Jan has represented mainly banks in insolvency proceedings against companies operating in heavy engineering, aviation, the automotive industry and retail. On the part of debtors or investors, Jan has participated in the out-of-court restructuring or reorganisation of prominent companies with a turnover of hundreds of millions of Czech crowns.

He also has experience in representing clients in civil proceedings.

Before joining HAVEL & PARTNERS, Jan worked in the Prague office of an international law firm for more than 4 years.

## **Projects**

- reorganisation of an online clothing shop comprising the restructuring of liabilities exceeding CZK 400 million, including the issue of new bonds as part of the reorganisation
- representing a bank creditor in recovering claims against a group of engineering companies in the course of several parallel insolvency proceedings
- pre-packed reorganisation of a leading automotive supplier
- recovery of claims of a secured creditor against a group of companies operating in the energy sector
- representing a bank creditor in insolvency proceedings against a manufacturer of components for the aviation industry
- revision of bank documentation for risks associated with insolvency proceedings
- assessment of the strategy and individual pre-insolvency and insolvency scenarios to ensure maximum satisfaction for a bank creditor
- representing a bank creditor in appellate review proceedings relating to the satisfaction of a secured debt in insolvency proceedings
- a due diligence exercise in connection with the representation of an investor in the acquisition of a part of a business from the bankrupt's estate

## Membership in professional associations

Czech Bar Association

## Languages

Czech, English

## Education

Charles University, Faculty of Law, Prague (2014), Mgr. (Master of Laws)
University of Amsterdam, Netherlands (2016), LL.M.
Maastricht University, Netherlands (2016), LL.M.
University of Economics in Prague, Faculty of Economics, Prague (2018), Bc. (Bachelor of Arts)

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